

BEFORE THE ARIZONA CORPORATION COMMISSION

COMMISSIONERS

MARC SPITZER, Chairman
WILLIAM A. MUNDELL
JEFF HATCH-MILLER
MIKE GLEASON
KRISTIN K. MAYES

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ARIZONA CORPORATION COMMISSION
DEPARTMENT OF UTILITIES

IN THE MATTER OF THE REORGANIZATION
OF UNISOURCE ENERGY CORPORATION.

DOCKET NO. E-04230A-03-0933

PROCEDURAL ORDER

BY THE COMMISSION:

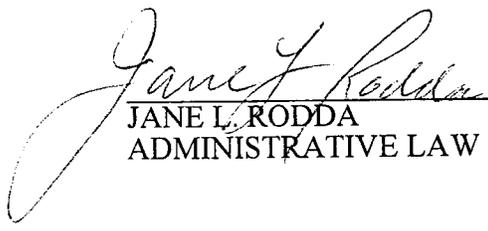
On December 29, 2003, pursuant to A.A.C. R14-2-803, UniSource Energy Corporation ("UniSource") filed a Notice of Intent with the Arizona Corporation Commission ("Commission").

By Procedural Order dated January 20, 2004, this matter was set for a procedural conference on February 3, 2004, for the purpose of establishing the procedural guidelines and timeframes that will govern this matter. The Commission schedule, however, favors rescheduling this matter for February 4, 2004, to allow for Commissioner participation.

IT IS THEREFORE ORDERED that the procedural conference shall commence on February 4, 2004 at 10:30 a.m., or as soon thereafter as is practical, at the Commission's offices, Room 131, 400 West Congress St., Tucson, Arizona 85701.

IT IS FURTHER ORDERED that the Presiding Officer may rescind, alter, amend, or waive any portion of this Procedural Order either by subsequent Procedural Order or by ruling at hearing.

DATED this 23rd day of January, 2004.


JANE L. RODDA
ADMINISTRATIVE LAW JUDGE

Copies of the foregoing mailed
this 23rd day of January, 2004 to:

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By: 
11 Maria Gonzalez
12 Secretary to Jane L. Rodda

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