

NO SALES/SOLICITATION IN AZ

I, _____, a principal registered with _____
(Name of Principal)

_____, have conducted a _____
(Name of Dealer)

review of _____'s records.
(Name of Dealer)

The result of this review shows that _____ sales have been made to _____
(Number of Sales)

Arizona Residents prior to _____'s
(Name of Dealer)

registration as a Dealer with the State of Arizona.

Attached is a list of all sales made to Arizona Residents prior to the registration of _____ as a Dealer with the State
(Name of Dealer)

of Arizona. The list includes all securities _____
(Name of Dealer)

has offered or sold from or within Arizona, a list of the corresponding investors which includes their names and addresses, the trade date of each transaction, the amount of each security purchased and price per share/unit, the number of shares/units purchased, the current value of the security purchased, the profits and losses experienced by these investors, and the commissions generated on these offers and sales. The exemption(s) relied upon for the offers and sales of these securities, if any, and all documents supporting the exemptions.

(Date)

(Signature of Principal)

Subscribed and sworn before me this
_____ day of _____, 20__

Notary's Seal Here

Notary Public
My Commission Expires: _____