

ARIZONA CORPORATION COMMISSION  
SECURITIES DIVISION

AFFIDAVIT REGARDING OFFERS OF ULOR SECURITIES

STATE OF \_\_\_\_\_ )

\_\_\_\_\_ ) ss  
County of \_\_\_\_\_ )

I, \_\_\_\_\_, being first duly sworn on oath depose and say:

I am now a citizen of the United States of America, over the age of twenty-one and competent to be a witness.

I am a bona fide officer or director of \_\_\_\_\_ (the issuer).

I will provide each person to whom I offer securities with the form "Consumers Guide to Small Business Investments", and I will obtain a dated receipt from each such investor. I understand that failure to comply with this requirement is grounds for revocation or suspension of my license.

I understand that the license for which I am applying only authorizes me to offer and sell securities on behalf of \_\_\_\_\_ (issuer's name) and must be done pursuant to the registration statement on file with the Arizona Corporation Commission, Securities Division.

Please check one of the boxes below:

- I will not be receiving sales related compensation for the sale of the ULOR securities.  
 I will be receiving sales related compensation for the sale of the ULOR securities.

\_\_\_\_\_  
SUBSCRIBED and SWORN to before me this \_\_\_\_\_ day of  
\_\_\_\_\_, 2004.

\_\_\_\_\_  
Notary Public in and for the state of \_\_\_\_\_ residing at  
\_\_\_\_\_