



**ARIZONA CORPORATION COMMISSION
CORPORATIONS DIVISION**

STATEMENT OF BANKRUPTCY AND/OR RECEIVERSHIP
Pursuant to A.R.S. §§10-1623 & 10-11623

_____ (Exact corporate name in Arizona)

Pursuant to the provisions of A.R.S. §§10-1623 or 10-11623, the corporation named herein delivers to the Arizona Corporation Commission the following information relevant to its:

Filing a Petition for Bankruptcy.

DATE (M/D/YR): _____ CASE NUMBER: _____

COURT: _____ STATE: _____

Appointment of a Receiver for the corporation.

DATE (M/D/YR): _____ CASE NUMBER: _____

COURT: _____ STATE: _____

RECEIVER NAME: _____

RECEIVER ADDRESS: _____

CITY, STATE, ZIP: _____

Exact name of the corporation in Arizona is: _____

Address: _____

City: _____ State: _____ Zip: _____

The corporation shall attach a statement listing the following information and deliver it to the commission:

1. All officers, directors, trustees and major stockholders of the corporation within one year of filing the petition for bankruptcy or the appointment of a receiver. If a major stockholder is a corporation, the statement shall list the current president, chairman of the board of directors and major stockholders of such corporate stockholder.
2. Whether any such person has been an officer, director, trustee or major stockholder of any other corporation within one year of the bankruptcy or receivership of the other corporation.
3. If the answer in paragraph 2 of this subsection is in the affirmative, for each such corporation the following information:
 - (a) Name and address.
 - (b) States in which it:
 - (i) Was incorporated.
 - (ii) Transacted business.
 - (c) Dates of operation.

Definitions:

Pursuant to A.R.S §§ 10-1623 or 10-11623:

1. "Controlling" includes the total shares of stock issued to a husband and wife and their relatives to the first degree of consanguinity.
2. "Major stockholder" means a shareholder possessing or controlling twenty per cent of the issued and outstanding shares or twenty per cent of any proprietary, beneficial or membership interest in the corporation.

SEND TO:

ARIZONA CORPORATION COMMISSION
PHOENIX CORPORATIONS DIVISION
1300 WEST WASHINGTON
PHOENIX, AZ 85007-2929

Please Note:

1. Any person or corporation failing to comply with the requirements A.R.S §§ 10-1623 or 10-11623 is guilty of a class 1 misdemeanor *any person making a false statement or giving false information to the commission is guilty of a class 4 felony.

*Pursuant to A.R.S §§ 10-1623 or 10-11623.
2. A corporation's obligations pursuant to A.R.S. §§ 10-1623 and 10-11623 in no way absolves them from their obligation to file a corporate annual report as required by A.R.S. §§10-1622 or 10-11622.
3. All information required in this statement is public record. Do not submit documents containing social security numbers or other personal identifying information.

**Questions about this form can be directed to the Directors office at:
602-542-3521 or 602-542-3026. The Arizona Corporation Commission web site is:
www.azcc.gov.**