

Winter Gas Supply (October 2010 - March 2011)

Douglas Mann, General Manager

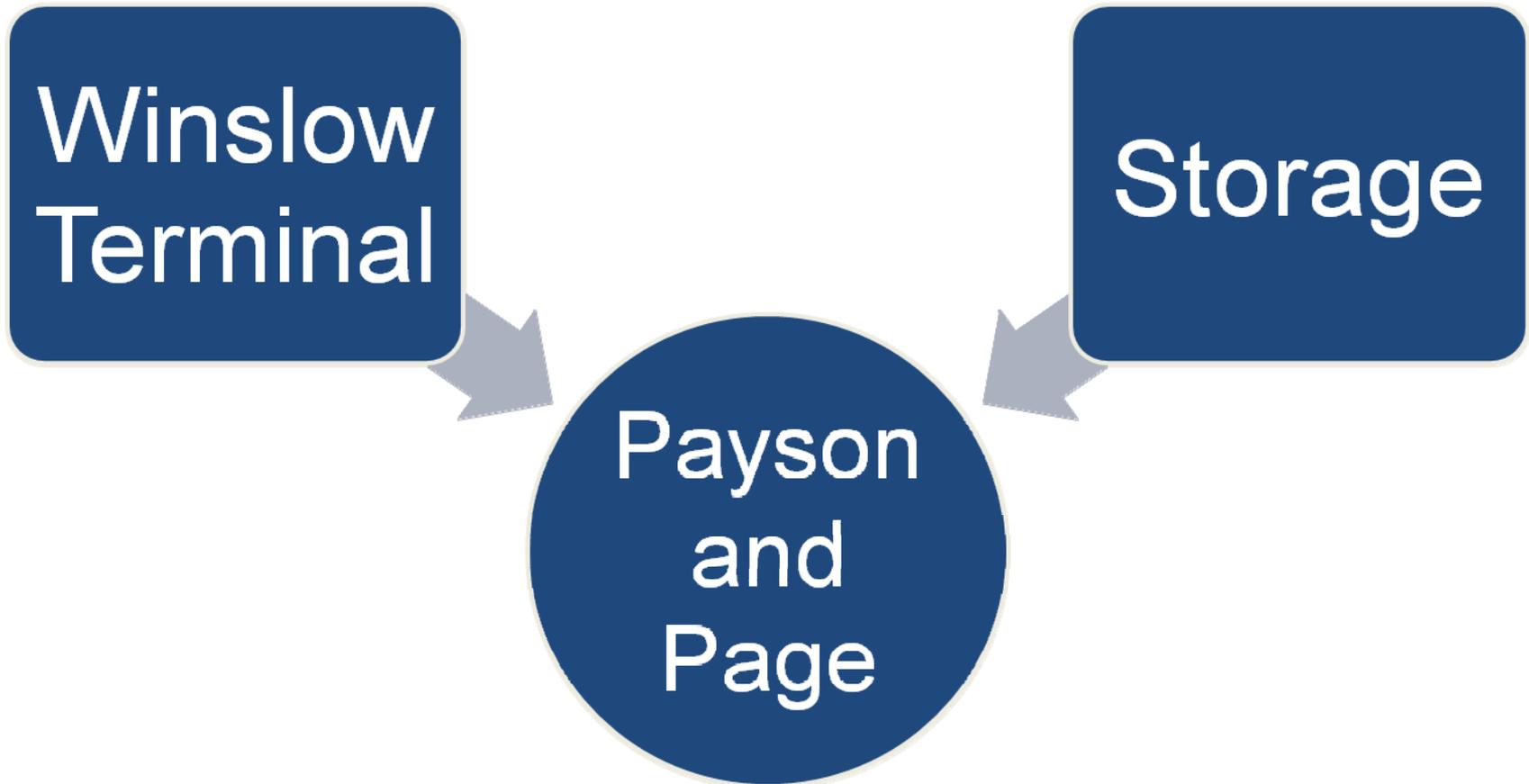
October 28, 2011

Payson: 2.7 Million Gal
Page: 1.0 Million Gal
Total: 3.7 Million Gal
Customers: 9,400



PROPANE
EXCEPTIONAL ENERGY®

SemStream AZ Propane Winter Gas Supply 2010-2011



SemGroup Corporation

Winslow Terminal



Gas Supply

- Canada
- United States

Market Pricing

- Spot Pricing
- Fixed Pricing

Rail Efficiency

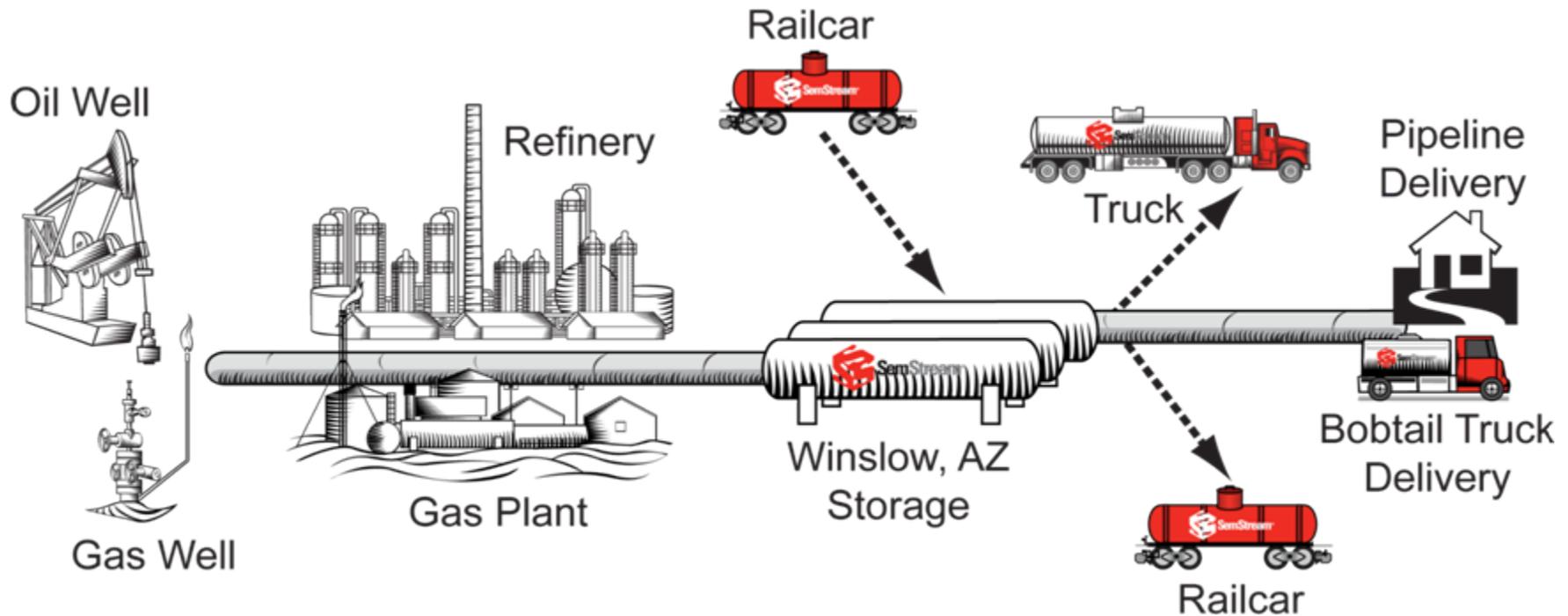
- Supply Security
- On site Storage

SemStream Winslow Terminal

- Rail supplied terminal on 14 acres near Winslow, AZ
- 15,000 barrels of propane/butane storage
- 4 rail unloading bays and 2 truck loading bays
- Rail siding to accommodate 30 rail cars adding approximately 21,000 barrels of storage to the facility



SemStream Arizona Propane Supply Chain



SemStream AZ Propane Pipeline Integrity



- Low Pressure < 30 psi versus CA at 800 psi
- Small Diameter < 6 inches versus CA at 30 inches
- All plastic system installed from 1968
- Leak mitigation program
- Additionally...
 - Annual Leak Surveys every 20 feet
 - Monthly surveillance patrols at the house and meter.
 - Preventive, corrective, and condition-based maintenance
 - Corrosion monitoring and repair
 - Industry Best practices



Questions?