

State of Arizona Intrastate Crowdfunding Exemption
Notice Filing Form
A.R.S. § 44-1844(D)



**ARIZONA CORPORATION COMMISSION
SECURITIES DIVISION
1300 W. WASHINGTON, THIRD FLOOR
PHOENIX, AZ 85007
(602) 542-4242
www.azcc.gov/divisions/securities**

This form is to be used to submit a notice filing in connection with the securities offering exemption provided pursuant to A.R.S. § 44-1844(D).

Issuer and offering information (the issuer is the entity issuing securities):

Name of issuer (legal name and d.b.a. if applicable):

Date of Formation:

Address:

Telephone:

E-mail:

Will the issuer offer its securities through a website operated by the issuer?

Yes

No

Will the issuer offer its securities through a website operated by a registered dealer?

Yes

No

Will the issuer offer its securities through a website operated by a person who does not receive a commission or remuneration, directly or indirectly, for the offer or sale of the security?

Yes

No

Website address (URL) where the issuer's securities will be offered:

Name and address of the website operator

Target Amount of the offering: \$

Name and address of the bank, credit union or other depository financial institution where investors' funds are to be escrowed:

Contact Person to whom communications regarding this notice should be directed:

Name:

Address:

Telephone:

E-mail:

Pursuant to A.R.S. § 44-1844(D), please enclose the following documents with the submission of this form:

- A copy of the disclosure document to be provided to prospective purchasers pursuant to paragraph 16 of § 44-1844(D), and
- A copy of the escrow agreement entered into pursuant to paragraph 7 of A.R.S. § 44-1844(D).

Date: _____ Representative of Issuer: _____
(Title)

(Printed Name)

(Signature)